

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, *et al.*,

Chapter 11

Case No. 09-50026 (MG)
(Jointly Administered)

Debtors.

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MOTORS LIQUIDATION COMPANY AVOIDANCE
ACTION TRUST, by and through the Wilmington Trust
Company, solely in its capacity as Trust Administrator and
Trustee,

Plaintiff,

Adversary Proceeding

Case No. 09-00504 (MG)

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.
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UPDATED JOINT STATUS REPORT

Pursuant to the Court's April 26, 2018 "Order Directing the Parties to File a Joint Status Report With Respect to This Adversary Proceeding" (Dkt. No. 1052), and the May 17, 2018 Joint Status Report (Dkt. No. 1053) in which the undersigned parties to the Adversary Proceeding (the "Parties") undertook to provide the Court with an updated report on or before June 15, 2018, the Parties have conferred among themselves and jointly submit this updated status report.

**I. STATUS OF PLAINTIFF’S MOTION FOR LEAVE TO APPEAL AND
DEFENDANTS’ OPPOSITION AND CONDITIONAL CROSS MOTION**

The status of plaintiff’s motion for leave to appeal has not changed since the Parties’ May 17, 2018 Joint Status Report. The Parties are awaiting a decision by Judge Nathan on plaintiff’s motion for leave to appeal.

II. STATUS OF MEDIATION EFFORTS

The Parties are continuing to engage in settlement discussions with the Parties’ mediator, David Geronemus, and, as noted in the May 17, 2018 Joint Status Report, are scheduled to hold a mediation session with Mr. Geronemus’ colleague at JAMS, Marc Isserles, on June 19, 2018, to discuss certain discrete disputed issues.

The Parties will provide the Court with another Joint Status Report on or before July 3, 2018.

* * *

The Parties are available to answer any questions that the Court may have.

Dated: New York, New York
June 15, 2018

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New York, New York
June 15, 2018

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